

## INNATE PHARMA

French société anonyme organized with a Supervisory Board and an Executive Board  
Share capital of EUR3,202,920.85

Headquarters : 117, avenue de Luminy, 13009 Marseille  
424 365 336 R.C.S. Marseille

(the « **Company** »)

### NUMBER OF SHARES AND VOTING RIGHTS AS OF APRIL 18, 2019

Total number of shares outstanding:	64 043 905 ordinary shares
	6 931 Preferred Shares 2016
	7 581 Preferred Shares 2017
Total number of theoretical voting rights (1):	64 051 486
Total number of exercisable voting rights (2):	64 032 911

*(1) The total number of theoretical voting rights (or “gross” voting rights) is used as the basis for calculating the crossing of shareholding thresholds. In accordance with Article 223-11 of the AMF General Regulation, this number is calculated on the basis of all shares to which voting rights are attached, including shares whose voting rights have been suspended.*

*(2) The total number of exercisable voting rights (or “net” voting rights) is calculated without taking into account the shares held in treasury by the Company, with suspended voting rights. It is released so as to ensure that the market is adequately informed, in accordance with the recommendation made by the AMF on July 17, 2007.*